

**BOARD MEETING DATE:** 5/22/2023

**SUBJECT:** REQUEST FOR FISCAL YEAR 2024 PREFERRED VENDOR FUNDING

**PREPARED BY:** BRIAN BRAUN, CFO

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**Proposed Action:**

Seeking the Executive and Finance Committee’s recommendation for Board approval for the funding of the use of technology preferred vendors for fiscal year 2024 in the amount of \$7,000,000.

**Summary:**

This request is to address the technology contractor needs to support the implementation of the technology roadmap along with ongoing support for C4HCO’s technology infrastructure and security. In 2022, C4HCO underwent a procurement to approve the use of a list of preferred vendors (see attached list) to provide technology development, security, maintenance and support services. All preferred vendors are under contract through our standard master service agreement. This funding request allows for the establishment of statements of work with preferred vendors selected by management to support the FY 24 activities.

**Staff Recommendation:**

Staff recommends the approval of this request to allow for the contracting for the technology services anticipated in the fiscal year 2024 budget.

**Procurement Compliance:**

*Procurement Exceeds \$250,000 threshold:* Yes

*Procurement/Business Initiative is necessary or advisable:* Yes – this increase will allow for the continuation of projects that are currently underway, new projects anticipated in the fiscal year 2024 budget along with mission critical contracted support staff.

*Type of procurement vehicle:* Master Service Agreements with each selected vendor accommodated by Statements of Work for specific work requests. The MSA’s are in place with the preferred vendors.

*Need for RFP,RFI,RFS or similar:* No, an RFP was originally issued in the selection of the preferred vendors and anticipated initial service term of these vendors is through June 2025.

**Funding Source:**

We anticipate the primary source of funding will be general operating funds. Any additional funding provided through Federal or State sources to support specific programs may also be used to fund the \$7 million request but were not anticipated in the baseline fiscal year 2024 revenue budget.

**Supplemental Information:**

Approved Preferred Vendors

Tier 1	Tier 2	
CGI	AgileGov	MGT
Coalfire Systems	Betsol	Reality Technology
Compri Consulting	DatamanUSA	Revision Inc.
Opticca Security	DCS	Securely Yours LLC
Optum (fka hCI)	DSG Systems	SVAM International
Quanta Intelligence	Elegant Solutions	TSCTI
	Infojini	System Soft

Project	Estimated Cost
<b>American Rescue Plan Implementation</b> - Changes to APTC calculator to comply with ARP	\$925,000
<b>Replacement of Legacy Platform (includes impacts of delays due to ARP)</b> - Complete the replacement of existing SaaS platform including functions such as payment and enrollment screens and backend connections/integrations. Results in improved customer experience and system performance.	\$2,560,000
<b>Replacement of Mulesoft Middleware</b> - Identify and replace API services currently in MuleSoft product. Results in costs savings to C4	\$750,000
<b>HIAFE Phase 1</b> - Implement technology updates to facilitate access to and enrollment in a state subsidy for a subset of exchange customers (to be identified)	\$760,000
<b>HIAFE Phase 2</b> - Implement technology updates to facilitate access to and enrollment in 2 <sup>nd</sup> phase of state subsidies per the HIAFE legislation	\$1,500,000
<b>Easy Enrollment</b> - Implement technology updates to facilitate a preliminary eligibility assessment and outreach based on tax filer information from the Department of Revenue.	\$500,000
<b>Assister Portal</b>	\$500,000
<b>Shopping Portal Improvements</b> - Plan filtering, compare plans, provider search, APTC slider and Spanish translation	\$570,000
<b>Additional Development Projects</b> - (to be prioritized – 30+ projects on list)	\$1,735,000
<b>Total Estimated Project Costs*</b>	<b>\$9,800,000</b>

